



**Available abstract of the Board of Directors meeting held on September the 2nd**

Following the press release of September 2nd and the tombstones published in II SOLE 24 ORE in KATHIMERINI and in IMERISIA on September 5th, Neurosoft today publishes in the website (Investor relations section) the abstract of the Neurosoft S.A. Board of Directors meeting, held on September the 2<sup>nd</sup>.

The Neurosoft S.A. Board of Directors meeting called for an Extraordinary Shareholders General Meeting of NEUROSOFT S.A. on September 28 to decide upon:

- 1) The Company's free share capital increase through proportional assignment to the shareholders of 19 newly-issued free shares (with nominal value of 0,35 euro each), for any 6 owned shares, for a total amount of 19.000.000 new shares. The goal of this operation is twofold: to reward current shareholders within the framework of the fidelization strategy and to enhance the liquidity of NEUROSOFT's shares, through the reduction of the amount of investment required per share, thus helping Company's stock to be more attractive to a broader range of investors and expand the shareholder base.
- 2) The issuance of a non convertible common debenture loan up to €20,000,000.  
These funds shall be used to acquire the 3 high-technology companies of Fasbet Group and to implement the subsequent investment plan with more flexibility, taking advantage of rapid developments in technology and in the high-tech market.  
The value of the acquisition, which completion is still subject to due diligence, should amount to about € 2,450,000.  
Subsequently the funds shall be used to further develop and integrate the betting exchange platform and online technologies of Fasbet Group into NEUROSOFT's existing technology and to develop best of breed solutions.

**Neurosoft S.A.**, a company under Greek law quoted in AIM Italia (code ISIN [GRS802003004](#), codice Reuters [NRST.MI](#), codice Bloomberg [NRST:IM](#)), is specialized in the design, development, customization and maintenance of **software solutions developed in-house** for the sectors of sports betting, factoring and business intelligence.

Neurosoft was founded in 1994 and today is considered the **Premier Hellenic Software House**, specializing in the areas of Business Intelligence, Risk & Liability Management, Business Process Management, Middleware Transactional System, Core Factoring and the implementation of Mission Critical custom application. Neurosoft develops internally products thanks to a team of highly specialized professionals that they constitute the asset carrying of the technology and the excellence of the Company. Neurosoft, in fact, constantly careful to the new technologies in computer science field and the field of software, invests meaningful financial resources in Research & Development: in 2006 approximately 2.7%, in 2007 approximately 3.2%, in 2008 the 4.1% of its turnover with the aim of offering its customers innovative solutions that represent the "state of the art" to an international level.

Neurosoft offers services and technological solutions in Greece and numerous international markets, in continuous expansion, also thanks to strategic alliances with operating heads in the field of the technologies in support of the Sport, Gaming & Betting. In 2008 the Company has opened a branch (office) to Bucharest - Neurosoft Rumania SRL - with the objective to expand its presence in the East Europe and to service at best the needs and requirements of its customers.

Today Neurosoft is a Software house consolidated with a pocketbook of projects and global partners who, in spite of the difficulty of the international economic context, is experiencing an increase without precedent.

In 2008 Neurosoft has recorded, in fact, a turnover equal to €3,7 million (greater than a 100% increase relatively to 2007), an EBITDA equal to €2,1 million (greater than a fivefold increase over 2008), a net profit equal to €1,5 million (greater than a six fold increase).

*On behalf of Neurosoft SA*

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