



NEUROSOFT S.A.
Registration Number S.A.: 41795/01AT/B/98/384
Headquarters: 32 Kifisias Avenue, 151 25 Marousi

FINANCIAL DATA AND INFORMATION (Group and Company) FOR THE YEAR ENDED DECEMBER 31, 2012

(Published based on Corporate Law 2190, article 135 for corporations that report annual financial statements, consolidated or not, according to IFRS)

The financial data and information provided below, aim to provide a general overview of both NEUROSOFT S.A.'s and the Group's financial statements and results. As a result of this, we recommend to any potential investor, before engage in any type of investment activity or any other kind of transaction with the Company, to visit the Company's website, where all financial statements according to IFRS as well as the Audit Review report, when is required, are posted.

(amounts presented in euro)

GENERAL INFORMATION :		Board of Directors Members:																											
Competent Authority:	Ministry of Development - General Secretariat of Commerce	Mavroelidis Angelopoulos, Chairman of BoD (executive)																											
Board of Directors approval date:	March 22, 2013	Georgios Manioudakis, Vice Chairman of BoD (executive)																											
Certified Auditor/Accountant:	Georgios Batzoulis	Nikolaos Vasilonikolidakis, CEO of the Company (executive)																											
Auditing Firm:	International Certified & Registered Auditors S.A.	Apostolos Koukourinos, Member of BoD (non-executive)																											
Type of auditor's review report:	Unqualified report	Erthalia Siarnani, Member of BoD (non-executive)																											
Company's web site:	www.neurosoft.gr	Andreas Theodorou, Member of BoD (non-executive)																											
		Ioannis Papanikolaou, Independent Member of BoD (non-executive)																											
STATEMENT OF FINANCIAL POSITION (consolidated and parent company)		CASH FLOW STATEMENT (consolidated and parent company)																											
	GROUP	COMPANY	GROUP	COMPANY																									
	31.12.2012	31.12.2011	31.12.2012	31.12.2011	01.01 - 31.12.2012																								
ASSETS																													
Tangible assets	151.454	197.506	90.079	126.882																									
Intangible assets	1.124.942	892.156	599.294	595.995																									
Investments in associates accounted under the equity method	-	-	1.574.555	1.574.555																									
Other non-current assets	533.123	684.002	482.118	620.597																									
Inventories	359.407	372.070	-	-																									
Trade receivables	1.224.996	1.762.191	-	293.742																									
Other current assets	1.104.461	682.924	857.664	645.888																									
TOTAL ASSETS	4.498.382	4.591.449	3.598.710	3.657.659																									
EQUITY AND LIABILITIES																													
Share Capital (25.000.000 shares of € 0,35 each)	8.750.000	8.750.000	8.750.000	8.750.000																									
Retained earnings and other reserves	(7.097.866)	(7.072.004)	(5.990.158)	(6.053.924)																									
Total Shareholders equity (a)	1.652.134	1.677.996	2.759.842	2.696.076																									
Non-controlling interests (b)	183.528	207.320	-	-																									
Total equity (c)=(a)+(b)	1.835.662	1.885.316	2.759.842	2.696.076																									
Provisions/Other long-term liabilities	90.939	85.757	63.957	63.411																									
Short-term borrowings	1.155.626	1.182.098	-	-																									
Other current liabilities	1.416.155	1.438.378	774.911	898.172																									
Total liabilities (d)	2.662.720	2.706.133	838.868	961.583																									
TOTAL EQUITY AND LIABILITIES (c)+(d)	4.498.382	4.591.449	3.598.710	3.657.659																									
TOTAL COMPREHENSIVE INCOME (consolidated and parent company)		CASH FLOW STATEMENT (consolidated and parent company)																											
	GROUP	COMPANY	GROUP	COMPANY																									
	01.01 - 31.12.2012	01.01 - 31.12.2011	01.01 - 31.12.2012	01.01 - 31.12.2011																									
Turnover	3.522.069	2.913.854	1.720.739	1.081.228																									
Gross profit	1.346.740	470.080	1.050.977	155.725																									
Profit before taxes, financing and investing activities	178.640	(1.333.847)	206.707	(1.144.972)																									
Profit before income taxes	97.408	(1.472.592)	200.015	(1.175.293)																									
Net Profit (A)	(49.654)	(1.240.299)	63.767	(960.948)																									
- Equity holders of the parent	(25.862)	(1.243.470)	-	-																									
- Non-controlling interests	(23.792)	(16.628)	-	-																									
Other total comprehensive income after tax (B)	-	-	-	-																									
Total comprehensive income after tax (A)+(B)	(49.654)	(1.240.299)	63.767	(960.948)																									
- Equity holders of the parent	(25.862)	(1.243.470)	63.767	(960.948)																									
- Non-controlling interests	(23.792)	(16.628)	-	-																									
Income per share (basic and diluted)	(0,0020)	(0,0504)	0,0026	(0,0384)																									
Profit before taxes, financing, investing activities and depreciation	454.622	(1.078.859)	459.663	(916.540)																									
STATEMENT OF CHANGES IN EQUITY (consolidated and parent company)		CASH FLOW STATEMENT (consolidated and parent company)																											
	GROUP	COMPANY	GROUP	COMPANY																									
	31.12.2012	31.12.2011	31.12.2012	31.12.2011																									
Total Equity as at January 1, 2012 and 2011 respectively	1.835.316	3.091.926	2.696.076	3.657.023																									
Total operating income after tax	(49.654)	(1.240.299)	63.767	(960.948)																									
Absorption of subsidiary	-	(49.863)	-	-																									
Non - consolidated subsidiaries	-	103.551	-	-																									
Total Equity as at December 31, 2012 and 2011 respectively	1.835.662	1.885.316	2.759.842	2.696.076																									
ADDITIONAL DATA AND INFORMATION		CASH FLOW STATEMENT (consolidated and parent company)																											
<ol style="list-style-type: none"> The Board of Directors of Neurosoft S.A. approved the separate and consolidated financial statements for the year ended at December 31, 2012, on March 22, 2013. The number of employees for the Group and the Company at December 31, 2012, amounted to 47 and 23 respectively. At December 31, 2011, the respective number of employees was 48 for the Group and 24 for the Company. There were no changes in accounting methods and assessments. The Group's subsidiaries, their participation relationship and the consolidation method under which they are presented in the consolidated financial statements are stated in Note 10 of the financial statements. The unaudited tax years of the Company and of the companies of the Group are stated in Note 9 of the financial statements. The Company and the Group have made cumulative provisions for additional taxes assessments for the unaudited tax-years amounting to € 54 thousands for the Group and € 44 thousands for the Company, in order to cover any additional taxes which will occur in future tax audit. There are no disputes or issues under arbitration, or decisions issued by legal or arbitration bodies affecting the Group's financial status. Other provisions amounted to € 0 and € 0 for the Group and the Company respectively. At the end of current period no shares of the parent company are possessed by either the parent company or any subsidiary or associate companies. 		<ol style="list-style-type: none"> The accumulated income and expenses since the beginning of the current fiscal year as well as the Company's and the Group's trade accounts receivable and liabilities as at the end of the year derived from transactions with related parties as defined by IAS 24 are as follows: <table border="1"> <thead> <tr> <th>(Amounts presented in euro)</th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>a) Income</td> <td>-</td> <td>-</td> </tr> <tr> <td>b) Expenses</td> <td>-</td> <td>-</td> </tr> <tr> <td>c) Receivables</td> <td>-</td> <td>-</td> </tr> <tr> <td>d) Liabilities</td> <td>-</td> <td>-</td> </tr> <tr> <td>e) Fees of Managers and members of the Board of Directors</td> <td>337.798</td> <td>170.769</td> </tr> <tr> <td>f) Amounts owed by Managers and members of the Board of Directors</td> <td>-</td> <td>-</td> </tr> <tr> <td>g) Amounts to Managers and members of the Board of Directors</td> <td>-</td> <td>-</td> </tr> </tbody> </table>				(Amounts presented in euro)	Group	Company	a) Income	-	-	b) Expenses	-	-	c) Receivables	-	-	d) Liabilities	-	-	e) Fees of Managers and members of the Board of Directors	337.798	170.769	f) Amounts owed by Managers and members of the Board of Directors	-	-	g) Amounts to Managers and members of the Board of Directors	-	-
(Amounts presented in euro)	Group	Company																											
a) Income	-	-																											
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d) Liabilities	-	-																											
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g) Amounts to Managers and members of the Board of Directors	-	-																											
		<ol style="list-style-type: none"> The Capital Investments of the Group and the Company for the year ended at December 31, 2012, amounted to € 476.037 and € 202.773 respectively 																											
Athens, March 22, 2013																													
President of the BoD	Chief Executive Officer	Head Accountant																											
Mavroelidis Angelopoulos ID No. AH 064628	Nikolaos Vasilonikolidakis ID No. AK 520278	Leonidas Dimitroulias License Number O.E.E. A Class 0022082																											