

CALL

(published in summary form in accordance with article 26 paragraph 2c

of Codified Law 2190/1920)

OF THE SHAREHOLDERS OF THE SOCIÉTÉ ANONYME UNDER THE NAME

“NEUROSOFT SOCIÉTÉ ANONYME SOFTWARE PRODUCTION”

TO AN EXTRAORDINARY GENERAL MEETING

General Commercial Registry (GEMI) Number 84923002000

By decision of the Board of Directors of the Company under the name “NEUROSOFT SOCIÉTÉ ANONYME SOFTWARE PRODUCTION” (hereinafter “Company”) and in accordance with the law and its Articles of Association, the Shareholders of the Company are invited to an Extraordinary General Assembly, on Tuesday, November 25th 2014, at 10:30 am, at the Company’s registered offices located at 32 Kifissias Avenue, Maroussi, to discuss and pass a resolution on the following Daily Agenda items:

DAILY AGENDA

1. a) Approval of the merger through absorption of the Company under the name “KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME” in accordance with the provisions of articles 68 par. 2 and 69-77a of Codified Law 2190/1920, as in force today, as well as the provisions of articles 1-5 of Law 2166/1993, as in force and b) submission and approval of the common draft merger deed dated July, 2nd 2014 regarding the merger of the Company under the name “NEUROSOFT SOCIÉTÉ ANONYME SOFTWARE PRODUCTION” through absorption of the Company under the name “KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME”, as well as the reports that have been drawn up and the relevant statements of the Board of Directors.
2. Appointment of a representative of the Company in order to sign before a notary the notarial deed of merger and every other declaration and to perform any other necessary act or transaction for the completion of the merger process.
3. Decision to increase the share capital of the Company by the total amount of €204.607,90 as a result of the absorption of the Company under the name “KESTREL INFORMATION SYSTEMS

SOCIÉTÉ ANONYME” and amendment of article 5 par. 1 of the Company’s Articles of Association, regarding the Company’s Share capital .

4. Approval of all actions, statements , declarations and transactions of the Members of the Board of Directors and of its agents and representatives within the framework and for the purposes of the merger of the Company under the name “NEUROSOFT SOCIÉTÉ ANONYME SOFTWARE PRODUCTION” through absorption of the Company under the name “KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME”.

5. Authorisation to the Board of Directors for the settlement of any fractional rights and the regulation of every other issue arising from the aforementioned merger.

6. Amendment of article 3 of the Company’s Articles of Association , in order for the field of activity of the Absorbed Company under the name “KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME” to be included in the purpose of the Company.

7. Relocation of the registered offices of the Company and consequent amendment of article 2 of its Articles of Association.

Failure to achieve the quorum required by law, the Board of Directors hereby invites the Shareholders of the Company to the first Adjourned Extraordinary General Assembly on Wednesday, December 10th 2014, at 10:30 am at the aforementioned address.

In accordance with articles 26 paragraph 2b and 28a of the Codified Law 2190/1920, as in force today after being amended by article 3 of Law 3884/2010, the Company informs its Shareholders about the following:

Right to participate and vote in the General Assembly

Each share carries the right to one (1) vote. Only natural or legal persons appearing as shareholders of the Company have the right to participate and vote in the General Assembly, at the beginning of the fifth (5th) day prior to the General Assembly, namely on the 20th of November 2014 (Record Date). The relevant certificate issued by the authorized intermediaries must reach the Company no later than the third (3rd) day before the General Assembly, namely the 22nd of November 2014. In case of an Adjourned Extraordinary General Assembly, the certificate must reach the Company until the 7th of December 2014.

Only registered shareholders of the Company on the Record Date are entitled to participate and vote in the General Assembly. In case of non-compliance with the provisions of article 28a of Codified Law 2190/1920, shareholders may participate in the General Assembly only following the permission on behalf of the General Meeting.

The exercise of the above rights (to participate and vote) does not require blocking of shares or any other similar process, which limits the ability to sell and transfer shares in the period between the Record Date and the date of the General Assembly.

The full and detailed text of the present Call, as well as the information of article 27 par. 3 of Codified Law 2190/1920, as in force today, will be available in electronic form on the Company's legally registered website: www.neurosoft.gr.

Maroussi Attica, Wednesday 29th of October 2014

By order of the Board of Directors

The Managing Director of the Company