

Change in shareholding

Athens, 23rd March 2010

Neurosoft S.A.: change in shareholding

Athens, 23rd March 2010 - Neurosoft S.A. - a premier software house, listed on AIM Italia market (GRS802003004, Reuters NRST.MI, Bloomberg NRST:IM) for which Banca Akros is Nominated Adviser – was informed by Tarikat Enterprises Ltd and Lottomatica S.p.A. that Tarikat Enterprises Ltd sold today over the counter (OTC) to Lottomatica S.p.A. a stake of 2,895,827 shares - representing 11,583% of Neurosoft S.A. share capital - at a price of 2 euro each for an overall amount of 5,791,654.00 euro.

Lottomatica S.p.A, therefore, increased its stake in Neurosoft S.A. from 5% to 16,583%. Tarikat's shareholding in Neurosoft S.A. has been reduced to 0,25% from 11,833%.

Neurosoft S.A., a Greek company listed on the AIM Italia market, organised and managed by the Italian Stock Exchange (ISIN GRS802003004, Reuters NRST.MI, Bloomberg NRST:IM), today is considered a Premier Hellenic Software House specialized in the design, development, customization and maintenance of integrated software solutions developed in-house, for the sectors of Sports Betting, Factoring and Business Intelligence. Banca Akros S.p.A. is Neurosoft's Nominated Adviser for the AIM Italia market.

Neurosoft develops its products in-house since it employs highly specialized professionals. The Company is committed to product/services Research and Development and closely monitors new technologies in order to provide its clients with customised optimal software solutions. (R&D investment: 2006 - 2.7%, in 2007 - 3.2%, in 2008 - 4.1% of its turnover).

Indicatively in 2008 Neurosoft recorded a turnover of €3.7 million (100%+ increase on 2007), with an EBITDA equal to €2.1 million (a fivefold increase on 2007) and net profit equal to €1.5 million (six fold+ increase on 2007).

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