

Changes in Share Capital

Maroussi, 16 February 2015 Neurosoft S.A., a software house, listed on AIM Italia Market (GRS802003004, Reuters NRST.MI, Bloomberg NRST:IM) for which *Integrae SIM* is Nominated Adviser, referring to AIM Italia Rules art. 25, communicate the new structure of the share capital effective since 16th February 2015 with the issuing of the 584,594 new shares coming from the sum of:

- 400,000 New Shares assigned to the minority shareholders of Kestrel;
- 184,594 New Shares attributed free of charge to Neurosoft shareholders immediately before merger, instead of 184,194 as communicated in the press release of 11th February 2015.

	New Share Capital			Old Share Capital		
	Euro	Number of Shares	Par Value Per share	Euro	Number of Shares	Par Value
Total number of shares of which:	8,954,607.90	25,584,594	0,35	8,750,000	25,000,000	0,35
Ordinary shares	8,954,607.90	25,584,594	0,35	8,750,000	25,000,000	0,35

Nomad and Specialist of Neurosoft is *Integrae SIM S.p.A.*