

Neurosoft Board calls for EGM on September 28th

Athens, September 2nd, 2009

The Board of Directors of Neurosoft met today, chaired by Mavroïdis Angelopoulos, decided to convey the Extraordinary Shareholder General Meeting on September 28th 2009 to approve the following matters:

1. Capital increase for 6.650.000 euros through partial utilization of the available shares premium reserve, together with the consequent proportional assignment to the shareholders of 19 new free shares, each with nominal value of 0,35 euros, every 6 owned shares, for a total amount of 19.000.000 new shares issued, and related modifications according to the Company's Articles of Association.
2. Authorisation to the Board of Directors for the negotiation, issue and conclusion, of a common debenture loan (without the right to convert it into shares) of an amount up to twenty million (20.000.000) euros.

Neurosoft S.A., a company under Greek law quoted in AIM Italia (code ISIN GRS802003004, codice Reuters NRST.MI, codice Bloomberg NRST:IM), is specialized in the design, development, customization and maintenance of software solutions developed in-house for the sectors of sports betting, factoring and business intelligence.

Neurosoft was founded in 1994 and today is considered the Premier Hellenic Software House, specializing in the areas of Business Intelligence, Risk & Liability Management, Business Process Management, Middleware Transactional System, Core Factoring and the implementation of Mission Critical custom application. Neurosoft develops internally products thanks to a team of highly specialized professionals that they constitute the asset carrying of the technology and the excellence of the Company. Neurosoft, in fact, constantly careful to the new technologies in computer science field and the field of software, invests meaningful financial resources in Research & Development: in 2006 approximately 2.7%, in 2007 approximately 3.2%, in 2008 the 4.1% of its turnover with the aim of offering its customers innovative solutions that represent the "state of the art" to an international level.

Neurosoft offers services and technological solutions in Greece and numerous international markets, in continuous expansion, also thanks to strategic alliances with operating heads in the field of the technologies in support of the Sport, Gaming & Betting. In 2008 the Company has opened a branch (office) to Bucharest - Neurosoft Rumania SRL - with the objective to expand its presence in the East Europe and to service at best the needs and requirements of its customers. Today Neurosoft is a Software house consolidated with a pocketbook of projects and global partners who, in spite of the difficulty of the international economic context, is experiencing an increase without precedent.

In 2008 Neurosoft has recorded, in fact, a turnover equal to €3,7 million (greater than a 100% increase relatively to 2007), an EBITDA equal to €2,1 million (greater than a

fivefold increase over 2008), a net profit equal to €1,5 million (greater than a six fold increase).

On behalf of Neurosoft SA

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