



Press Release

Neurosoft announces that OPAP has increased its stake in Neurosoft to 67,72%

Iraklio Attikis, 3 August 2017 - Neurosoft S.A., a Greek software company, specialized in the design, development, customisation and maintenance of integrated software systems, following the Press Release dated on June 20th 2017, concerning the increase of OPAP SA stake in Neurosoft to 67.72 %, informs its investors that on August 2nd 2017 it received notification from OPAP SA for the conclusion of the said transaction. More specifically, OPAP SA on August 2nd 2017, informed the Company that it received the approval from the competent competition authorities of Cyprus (Commission for the Protection of Competition) for the acquisition through its 100% subsidiary, OPAP Investment Ltd (the Buyer) from "Twillin Limited", a company incorporated in Cyprus (the Seller), of 9,770,444 ordinary shares of Neurosoft S.A. representing 38.19% of the shares of the company, at the agreed price of €3.5/share. The total consideration of the transaction is €34.2mil and was fully paid on August 2nd 2017 by OPAP Investment Ltd.

OPAP's total participation in Neurosoft is now 67.72%, which is held through its subsidiaries as follows:

- OPAP INTERNATIONAL LTD: 6,401,241 shares representing 25.02%
- OPAP (CYPRUS) LTD: 1,154,315 shares representing 4.51 %
- OPAP INVESTMENT LTD: 9,770,444 shares representing 38.19%.

Neurosoft is providing OPAP with a number of services that are directly supporting the delivery of OPAP'S key transformation initiatives. This investment by OPAP in Neurosoft will further strengthen the relationship between the two companies and will consequently provide additional benefits and efficiencies, together with a closer collaboration with Neurosoft's experienced software development force.

Neurosoft S.A., a Greek company listed on the AIM Italia market , organized and managed by the Italian Stock Exchange (*ISIN GRS802003004*, *Reuters NRST:MI*, *Bloomberg NRST:IM*), was founded in 1994 as a local, in-house, software development company. Since then it has evolved into a fully integrated ICT company combining Software Development and System Integration and Information Technology Security capabilities. The Company is listed in AIM Milan since 2009. The staff headcount exceeds 130 highly skilled employees with in-depth experience in their field. The company is located in Athens and has subsidiaries/Rep Offices in Cyprus, UK and Dubai.

Neurosoft business activities include:

- Design, development and integration of innovative products and solutions for Sports Betting companies, Factoring & other Financial Institutions with fully customized Business Intelligence & Risk Management solutions.
- Design, implementation operation and support of large scale infrastructure solutions for Operators of Critical Networks and Critical National Infrastructures Stakeholders.

- Provision of Cyber security services (Security Assessments, Consulting and Managed Security Services).

The company is committed to client impact, continuous investments in R&D, innovation, adoption of advanced methodologies and well-known international standards (ISO and OWASP, etc.) and it is internationally oriented. It demonstrates a track record of successful local & international group (multi-country) installations & continuous technical support, always on time – on budget – on spec.

As of today Integrae SIM S.p.A is Neurosoft's Nominated Adviser for the AIM Italia market.

Neurosoft SA: ir@neurosft.gr

Nominated Adviser Integrae Sim SpA: info@integraesim.it